



Enabling Success in Enterprise Asset Management

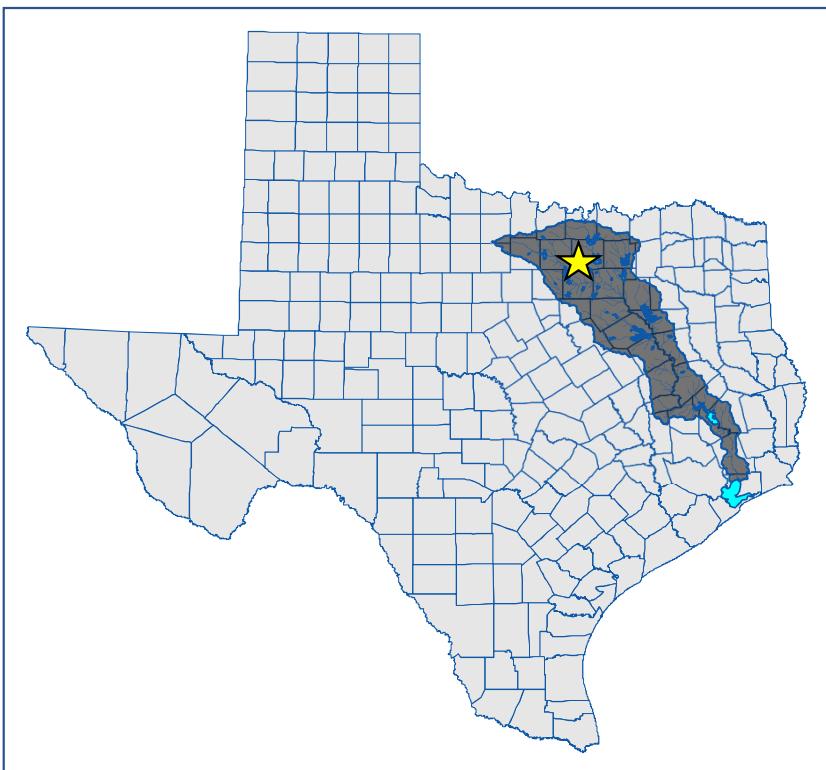
A Case Study for Developing and Integrating GIS and CMMS for a Large WWTP

Presented By:

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Trinity River Authority



- Located in Texas
- Conservation and Reclamation District
- 5 Wastewater Treatment Facilities
- 4 Water Treatment Facilities

**Central Regional Wastewater System
(CRWS)**
162 MGD AADF Facility

Asset Management Program

- The Institute of Asset Management (IAM) conceptual model
 - Organization's strategic plan and goals should be incorporated into the asset management program
- Ten Attributes of Effectively Managed Utilities

TRA's Strategic Plan	Ten Attributes of Effectively Managed Utilities
Customer Service Excellence	Customer Satisfaction
Human Capital Development	Employee and Leadership Development
Efficient and Effective Operations	Operational Optimization



Asset Management
Guidance Manual

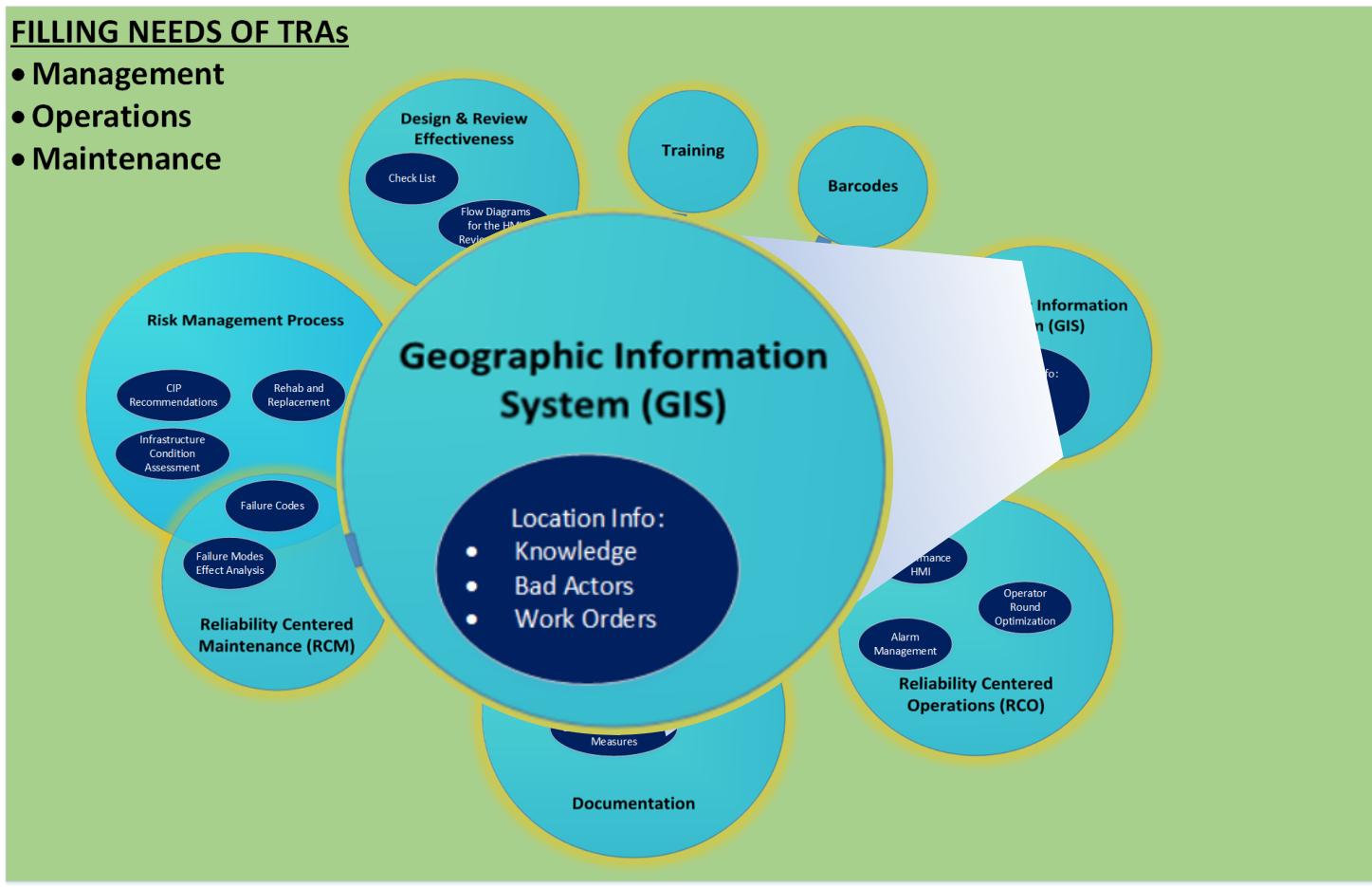


Trinity River Authority

Linking Asset Management to GIS

FILLING NEEDS OF TRAs

- Management
- Operations
- Maintenance



Project Workflow



Vision



Workshops to determine
vision for GIS

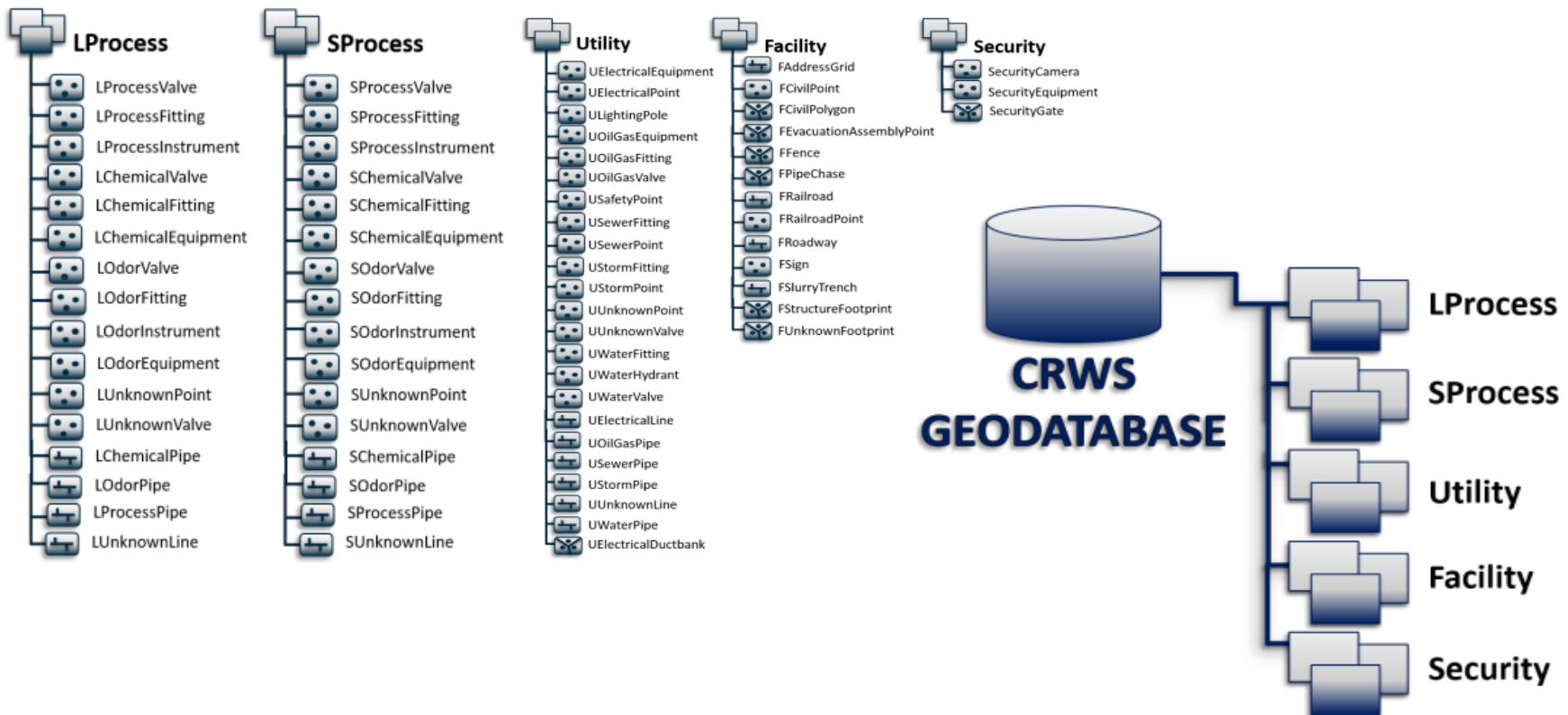
Met with key staff
and departments

Short Vision Statement	
To provide a reliable map that is a window to our plant data.	
Long Vision Statement	
A good map:	Provide an overall map for daily functionality, with the ability to visualize our asset and maintenance data.
	Depict good relative positional accuracy (horizontal and vertical) to support proper identification of assets in the field, and provide access to surveyed coordinates to facilitate location of buried assets.
	Provide asset life cycle and operational status data as well as views of asset nameplate and criticality data.
	Depict open and historical work orders with views of work details, status and assigned staff, and depict current operational observations related to the assets.
A good window:	Further support asset identification and troubleshooting by providing map-based access to electrical drawings, CAD files and surveys, and provide a map of project boundaries and links between project data and the assets installed under the project.
	Connect the assets to support hydraulic and process modeling.

Business Requirements

Ranking	Business Requirement
1	Rapid and reliable access to asset record information
2	Overall CRWS Plant map with footprints and piping
3	Locating plant features
4	Identifying plant features
5	Map-based viewing of asset status throughout the plant
6	Map-based viewing of project boundaries and information associated with active projects and affected assets
7	Map-based access to condition assessment scoring data
8	Map-based access to as-built drawings
9	Map-based access to electrical drawings (one-line diagrams)
10	Hydraulic modeling capability
11	Asset isolation tracing to determine impacts on plant system

Database Design



GIS to CMMS Integration

- Sync Tool synchronizes common data stored and managed by CMMS and GIS.

Feature and Function	Tool A	Tool B
Create Records in GIS from Maximo Records	✓	✓
Support for Maximo Classifications and Specification Records	✓	✓
Support for Default Values	✓	✓
Support Value List Translation	✓	✓
Support Calculated Values	✓	✓
Scheduled Synchronization	✓	✓
Support Reading from ArcGIS Server Map Services	✓	✓



GEOWORX SYNC CONFIGURATION SPECIFICATION FOR CRWS TREATMENT PLANT



Prepared for:



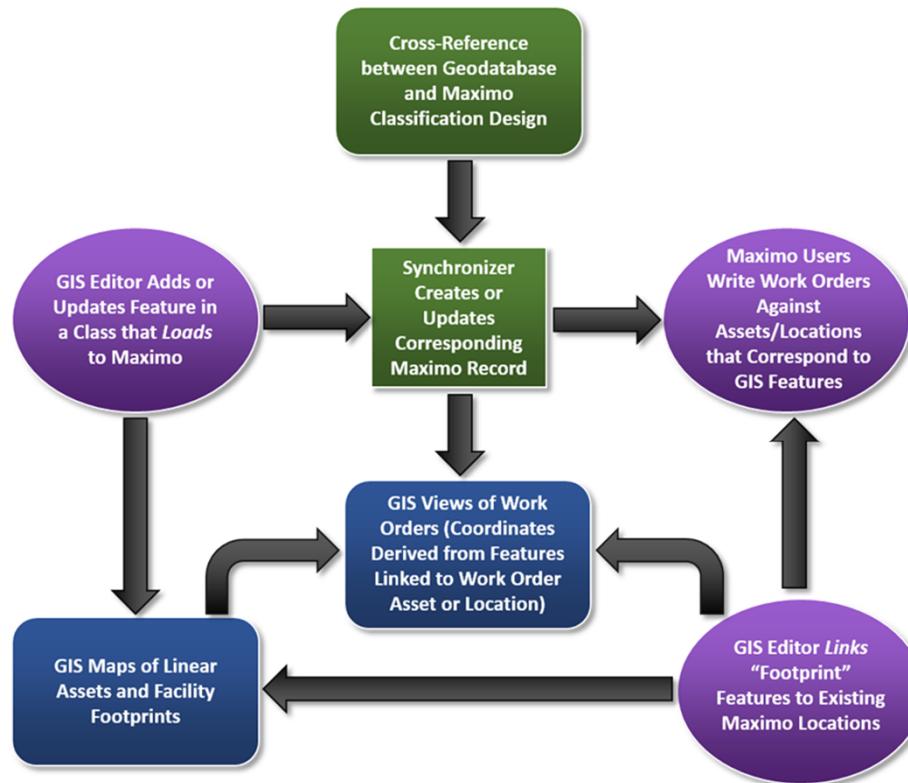
July 17, 2017

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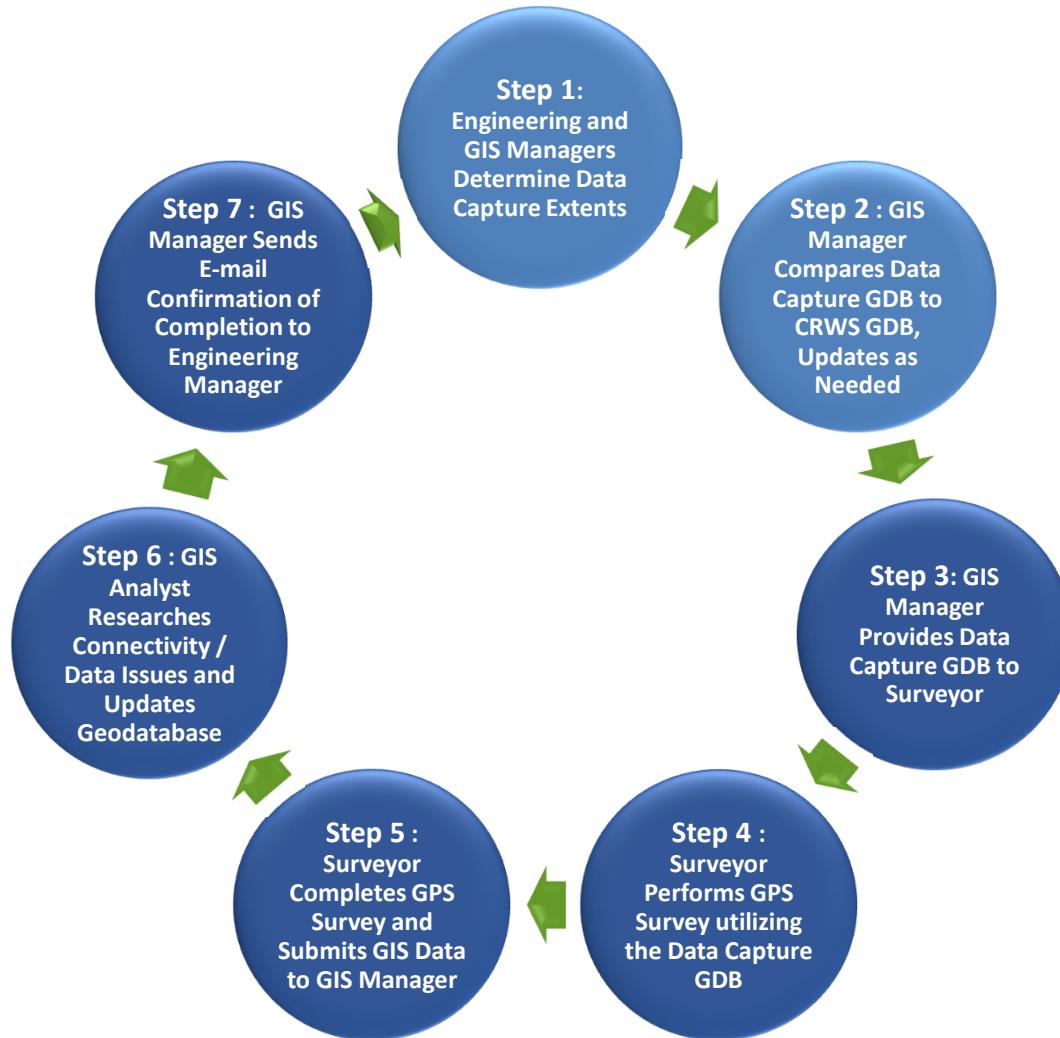
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Link Between GIS & CMMS



Data integration relies on cross-reference between the geodatabase design and the Maximo data design (including classification structures).

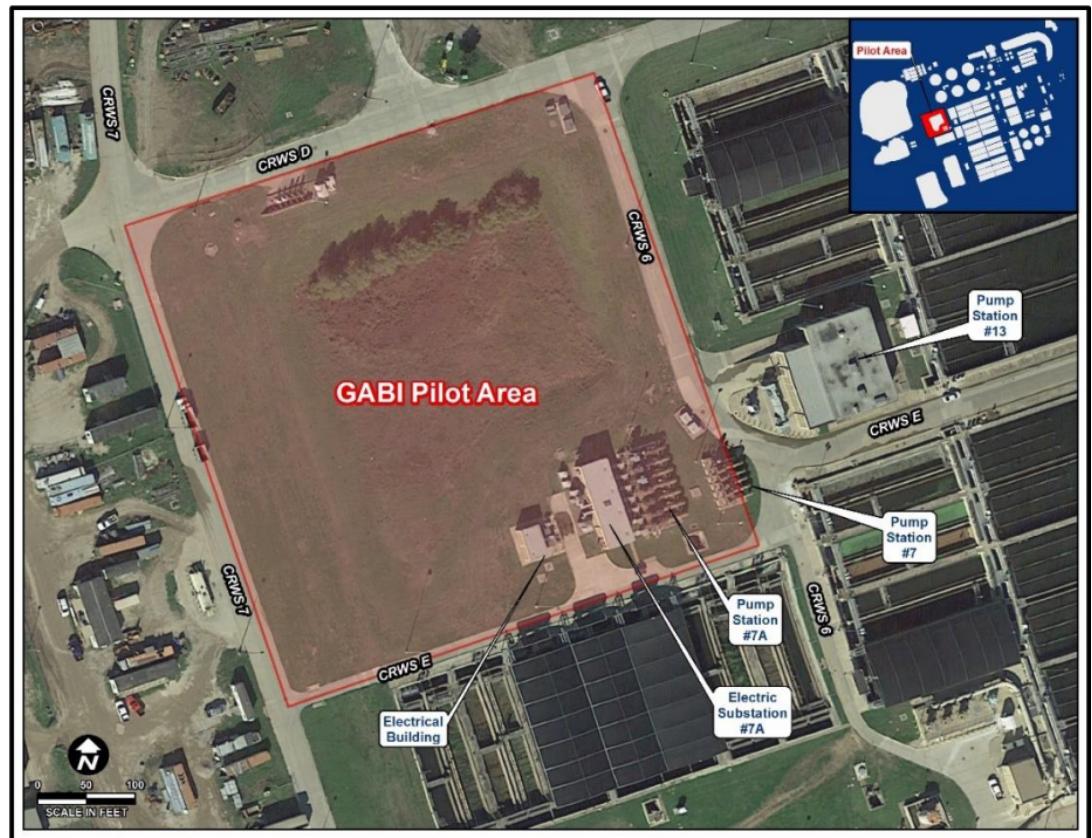
Data Collection



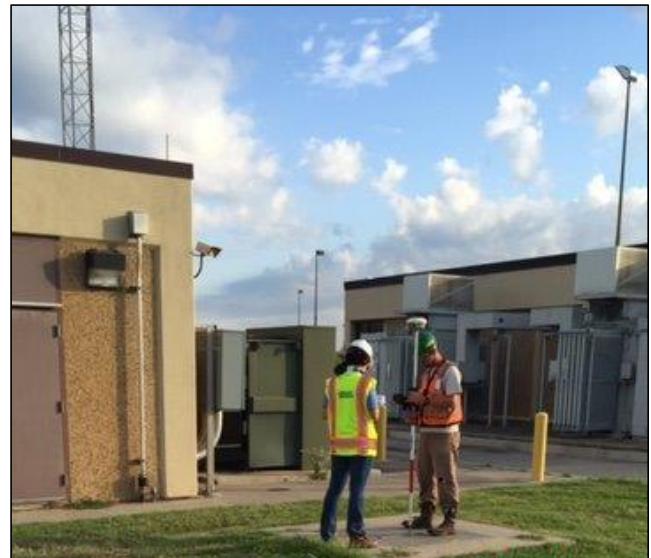
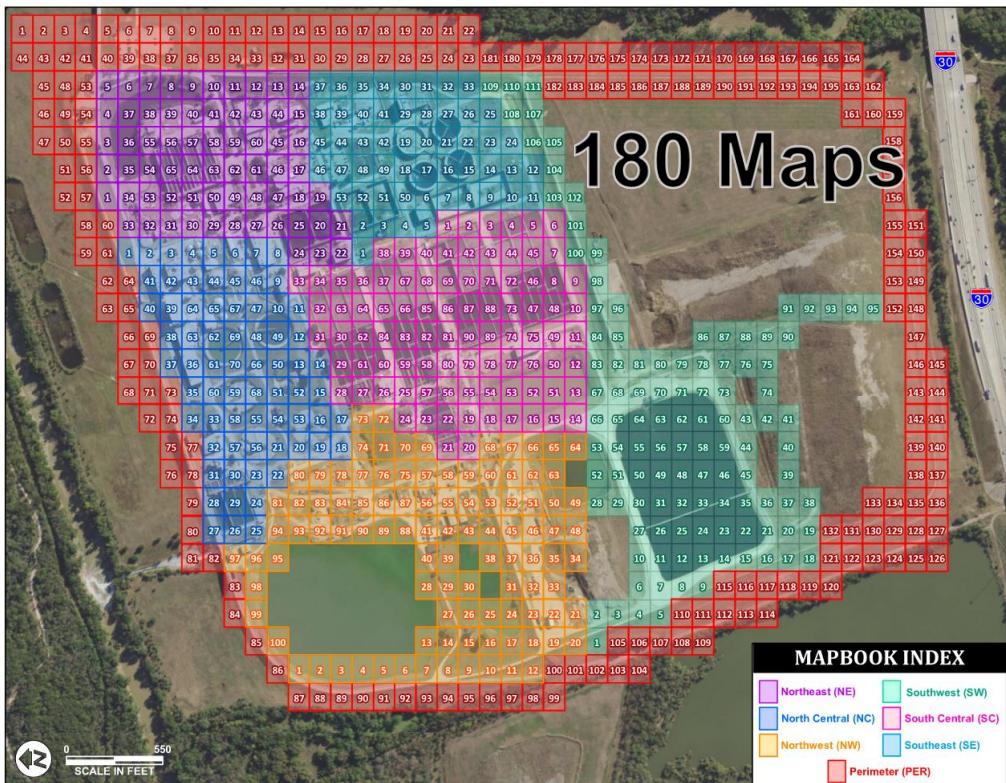
Data Collection

How asset data was collected:

- Stripped down geodatabase
- Surveyor and field engineer populated preliminary data
- Photo captured



Data Collection



3,600 assets surveyed
9/2016 – 1/2017

Post Process

Populate and QC Asset Data

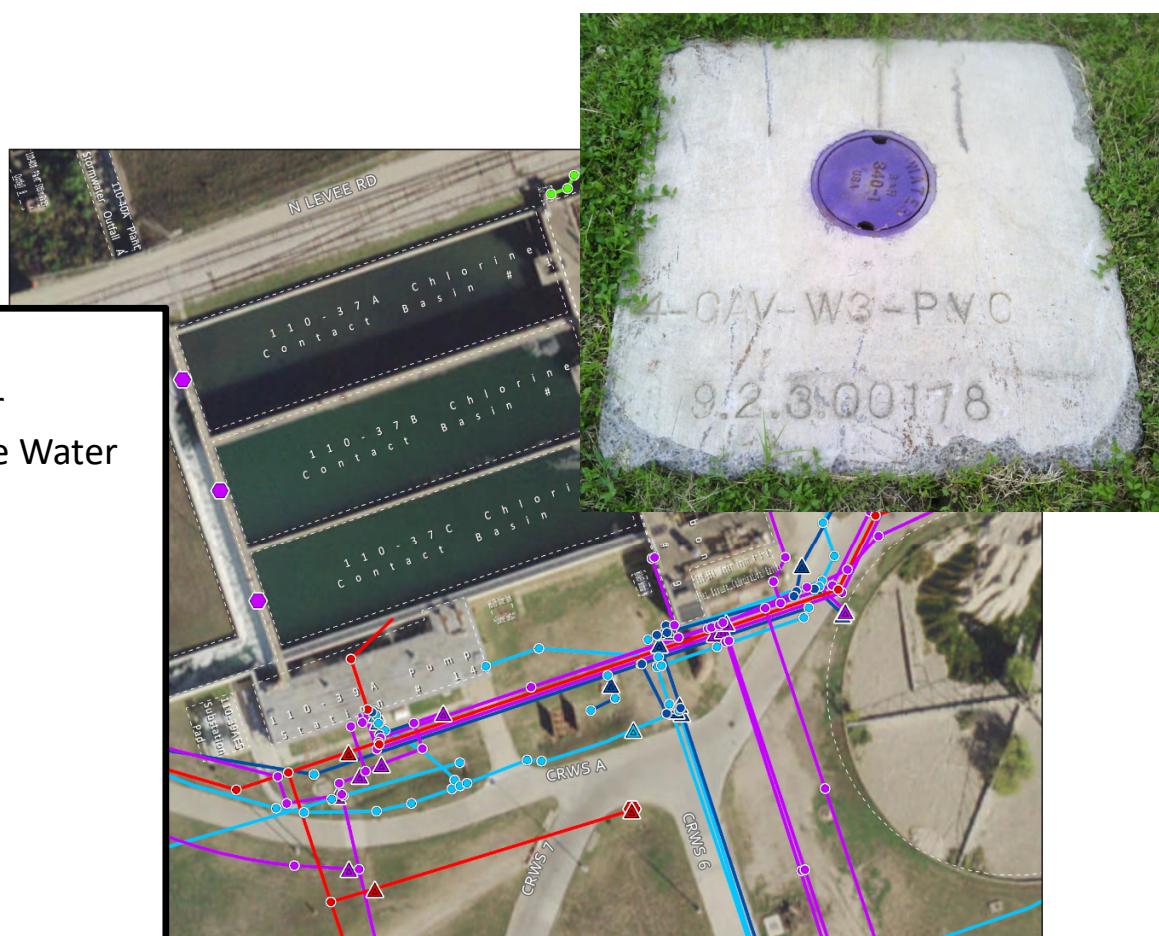
- Type of Asset
- Size
- Material
- Access
- Project Name & Date of Installation
- Link to Record Drawings
- Create Geometric Networks

Types of Assets	No. of Assets
ULightingPole	374
USafetyPoint	22
UWaterHydrant	224
UWaterValve	596
UWaterFitting	2886
UWaterPipe	3341
UElectricalEquipment	532
UElectricalPoint	350
UElectricalLine	403
USewerFitting	791
USewerPoint	288
USewerPipe	959
UStormFitting	11
UStormPoint	130
UStormPipe	528
LProcessValve	248
LProcessInstrument	412
LProcessFitting	1160
LProcessPipe	825
SProcessValve	10
SProcessInstrument	4
SProcessFitting	197
SProcessPipe	123

Post Process

UWaterValve

SUBTYPE DESCRIPTION: Plant Service Water
PROCESS ABBREVIATION: W3 - Plant Service Water
VALVE TYPE: Gate Valve
VALVE STRUCTURE TYPE: Valve Box
ACTUATOR TYPE: Manual
DIAMETER: 4"
SPATIAL SOURCE: Field Surveyed
SURVEYOR: SPOONER AND ASSOCIATES
SURVEY DATE: 12/09/2016
EASTING: 2449060.84109
NORTHING: 6968886.031063
ELEVATION: 425.5843
LIFECYCLESTATUS: ACTIVE



GIS to CMMS Integration



TRINITY RIVER AUTHORITY CRWS TREATMENT PLANT GABI GEODATABASE FEATURES

LEGEND

<u>Utilities</u>	
●	Water Fitting
◆	Water Hydrant
●	Water Valve
—	Water Pipe
●	Storm Point
●	Storm Fitting
—	Storm Pipe
●	Sewer Point
●	Sewer Fitting
—	Sewer Line
●	Oil/Gas Valve
●	Oil/Gas Fitting
—	Oil/Gas Line
●	Lighting Pole
●	Electrical Point
■	Electrical Equipment
—	Electrical Line
+	Safety Point
<u>Liquids Processing</u>	
●	Process Fitting
●	Process Valve
■	Process Meter
—	Process Pipe
●	Chemical Fitting
●	Chemical Valve
—	Chemical Pipe
●	Odor Fitting
●	Odor Equipment
—	Odor Pipe
<u>Solids Processing</u>	
●	Process Valve
●	Process Fitting
—	Process Pipe
●	Chemical Fitting
—	Chemical Pipe
■	Security Equipment
●	Security Camera
●	Railroad Station
GABI Pilot Area	



GIS ATTRIBUTES	
OBJECTID	192
GIS SYMBOL ROTATION	
ENABLED	True
MXSITEID	110
MXCREATIONSTATE	
ASSET NUM	UWV00000722
MXLOCATION	
TRA PROCESS CODE	923 - Plant Service Water_Nonpotable, Chlorin
PROCESS ABBREV	W3 - Plant Service Water (Nonpotable, from pl
SUBTYPE DESC	Plant Service Water
VALVEDIAMETER	6"
VALVETYPE	Gate Valve
VALVESTRUCTTYPE	Valve Box
ACTUATORTYPE	Manual
STALL_DATE	8/31/2013, 6:00 PM
PROJECT NAME	PS14 Phase II Service & Potable Water Loop D
SPATIAL SOURCE	Field Surveyed
ATTRIBUTE SOURCE	Record Drawing
COMMENTS	

Asset: UWV00000722		Plant Service Water, W3, 923 - Plant Service Water_Nonpotable		Site: 110			
Classification: UTILITY \ UWATERVALVE		Class Description: Water Valve					
Specifications		Filter > 1 - 10 of 11					
Attribute	Description	Data Type	Alpha-numeric	Value			
UWATER_VALVE_TYP	Process	ALN	Plant Service Water				
PROCESS_ABBR	Process Abbreviation	ALN	W3				
PROCESS_CODE	Process Code	ALN	923 - Plant Service Water_Nonpotable, Chlorinated_Un-chlor				
UWATER_VALVE_VALVETYPE	Type	ALN	Gate Valve				
UWATER_VALVE_DIAM	Diameter	ALN	6		IN		
UWATER_VALVE_ACTUATORTYPE	Actuator Type	ALN	Manual				
UWATER_VALVE_STRUCTTYPE	Structure Type	ALN	Valve Box				
PROJECT_NAME	Project	ALN	PS14 Phase II Service & Potable Water Loop Design W1, W				
GIS_ATT_SOURCE	ATT Data Source	ALN	Record Drawing				
GIS_SPT_SOURCE	SPT Data Source	ALN					

CMMS WORK ORDERS



Work Order: 2249591 Valve Stuck

Location: Asset: UWV00000000 GIS UTILITY DATASET, Water Valve, Unknown, W2, Nonpo

Configuration Item: Equipment Identifier:

Parent WO:

Site: 110 Class: WORKORDER Work Type: CM

GL Account: Meter Readings:

Storeroom Material Status: Direct Issue Material Status: Work Package Material Status:

Attachments Status: WAPPR

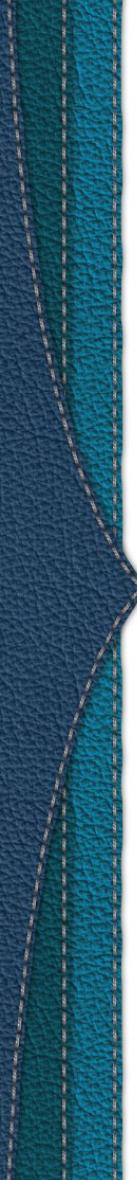
Status Date: 12/5/17 10:08 AM

Inherit Status Changes? Accepts Charges?

Is Task? Under Flow Control? Suspend Flow Control?

Flow Action: Flow Action Assist? Call-In?

Maximo Workorders: Scott Hampton	
Work Order Number	2249591
Work Description	Valve Stuck
Work Type	CM
Failure Class	
Problem Code	
Location Code	
Location Description	
Asset Number	UWV00000000
Asset Description	GIS UTILITY DATASET, Water Valve, U
Work Group	110-152
Lead Person ID	FLUARYW
Lead Person Name	Scott Hampton
Supervisor Person ID	Scott Hampton
Supervisor Person Name	Scott Hampton
Work Order Status	WAPPR
Status Date	12/5/2017, 4:08 AM
Reported Date	12/5/2017, 4:08 AM
Scheduled Start	
Actual Start Date and Time	
Scheduled Finish	
Actual Finish Date and Time	
Site ID	110
Asset X Coordinate	2,449,305.15
Asset Y Coordinate	6,968,345.09
Location X Coordinate	
Location Y Coordinate	
Priority	4.00
In History?	

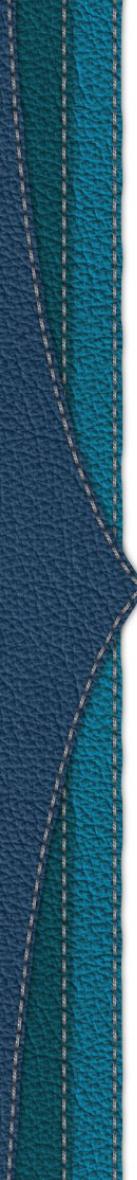


Lessons Learned

- Start with latest as-builts
- Collaborate
- QC Process
- Prioritize Assets for Data Collection
- Duplicate Assets (GIS/CMMS)
- Streamlined Data Capture through GIS Tools

Results

- System that aligns with TRA's Strategic Plan
- Assets that can be viewed in maps and accurately located in the field
- Optimized workflow and maintenance
- Training tool for new employees
- Process to create new assets in CMMS
- Taking this approach and lessons learned to other plants at TRA



Acknowledgements

Trinity River Authority

Julie Hunt

Bob Ayensu

John Rice

Monique Nava

Jay Shannon

David Brewster

Freese and Nichols

Jessica Brown

David Jackson

Mazen Kawasmi

Brio Consulting

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